

BGB SECURITIES, INC.

Business Continuity Plan (BCP)

BGB Securities, Inc. (BGBS) has developed a Business Continuity Plan (BCP) describing how we will respond to events that significantly disrupt our business. Since the impact of disasters and disruptions is unpredictable, we will be flexible in responding to actual events as they occur.

Contacting Us - If after a significant business disruption you cannot contact us as you usually do at (703) 528-7788, you should go to our website at www.bgbinc.com. If you cannot access us through either of those means, you should contact our clearing firm, National Financial Services LLC (“NFS”) at 800-752-7053 or www.nationalfinancial.com for instructions on how NFS may provide prompt access to funds and securities, enter orders and process other trade-related, cash, and security transfer transactions among other services.

Our BCP - After a significant business disruption, we plan to recover as quickly as circumstances permit, resume business operations, safeguard our employees and property, make a financial and operational assessment, protect our books and records, and allow our customers to transact business. Our BCP is designed to permit our firm to resume operations as quickly as possible, given the scope and severity of the significant business disruption. Our BCP addresses: data back up and recovery; mission critical systems; financial and operational assessments; alternative communications with customers, employees, and regulators; alternate physical location of employees; critical supplier, contractor, bank and counter-party impact; regulatory reporting; and the facilitation of our customers’ prompt access to their funds and securities if we are unable to continue our business.

Our clearing firm, NFS, also maintains its own BCP. Some aspects of our BCP rely on NFS’ BCP. NFS backs up many of our important records in a geographically separate area. While every emergency situation poses unique problems based on external factors, such as time of day and the severity of the disruption, we have been advised by our clearing firm that its objective is to restore its own operations and be able to complete existing transactions and accept new transactions and payments with 24 hours. Your orders and requests for funds and securities could be delayed depending upon the ability of our clearing firm to restore normal operations.

Varying Disruptions - Significant business disruptions can vary in their scope (e.g., only our firm, a single building housing our firm, our business district, our city, or the whole region). The severity of the disruption can also vary from minimal to severe in each scenario. In a disruption to only our firm or a building housing our firm, we will transfer our operations to a local site if needed and expect to resume business as soon as possible given the circumstances. In a disruption affecting our business district, city, or region, we will, if possible, transfer our operations to a site outside of the affected area, and resume business as soon as possible given the circumstances. In either situation, we plan to continue in business, transfer operations to our clearing firm if necessary, and provide contact and other information through our website (www.bgbinc.com). If the disruption is so severe that it prevents us from remaining in business, we will facilitate our customers’ prompt access to their funds and securities.

For more information - If you have any questions, you can contact us at (703) 528-7788.

NOTE - Our business continuity planning is subject to modification. Actual recovery results may vary according to external factors surrounding a disruption, such as time of day, scope of disruption, and status of critical infrastructure.

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